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Adviser profile

Having clients financially organised is the key to Pam's beliefs - because once they are organised, the rest falls into place.

As with anything in life, good planning provides good results, and it is these outcomes which Pam is firmly focussed. This results in working with clients to grow portfolios providing income to them in retirement.

With a background in engineering, Pam is very skilled in providing a plain english explanation to clients about how their finances work, and how their results will be achieved. She takes the complicated and translates it into something that it easy to understand.

With an MBA in addition to her Certified Financial Planner status, Pam is perfectly placed to ensure that you achieve your financial objectives - methodically planned and executed.



Prescott Securities Limited | ABN 12 096 919 603

ASX Market Participant | Australian Financial Services Licence No. 228894

Important information

This Profile should be provided in conjunction and read with the Financial Services Guide, which sets out all other required matter.

As a representative of Prescott Securities, this adviser is authorised in accordance with the policies and procedures of the licensee to provide the specific financial services outlined below:

Financial services

Authorised to provide the following financial services to retail and wholesale clients:

- Provide Financial Product advice
- Deal in a Financial Product – by applying for, acquiring, varying or disposing of a financial product on behalf of another person in respect of the following classes of products:

Financial products

- Deposit and payment products, including;
 - basic deposit products;
 - deposit products other than basic deposit products; and
 - non-cash payment products;
- Debentures, stocks or bonds issued or proposed to be issued by a government;
- Interests in managed investment schemes including investor directed portfolio services;
- Retirement savings accounts products (within the meaning of the Retirement Savings Account Act 1997);
- Securities;
- Standard margin lending facility;
- Superannuation.

