



Andrew Winter CFP®, Dip FP, SA Fin

awinter@prescottsecurities.com.au

245 Fullarton Road Eastwood South Australia 5063

T +61 8 8372 1300 | F +61 8 8373 1710

Adviser profile

Andrew has worked in the financial services industry for more than 20 years, firstly with State Bank of South Australia in various branch and head office roles and, since 1994, in the Financial Planning industry.

Andrew specialises in providing quality strategic and investment advice as well as portfolio management to a wide variety of working and retired clients. He works closely with his clients to plan for accumulation and preservation of wealth and the provision of secure, tax efficient retirement income streams.

Andrew is a Certified Financial Planner (CFP) and thereby commits to abide by the Code of Ethics, Rules of Professional Conduct and the continuing professional development requirements of the Financial Planning Association of Australia.

Andrew is assisted by quality staff to provide proactive client service on an ongoing basis in a professional but friendly manner.



Prescott Securities Limited | ABN 12 096 919 603

ASX Market Participant | Australian Financial Services Licence No. 228894

Important information

This Profile should be provided in conjunction and read with the Financial Services Guide, which sets out all other required matter.

As a representative of Prescott Securities, this adviser is authorised in accordance with the policies and procedures of the licensee to provide the specific financial services outlined below:

Financial services

Authorised to provide the following financial services to retail and wholesale clients:

- Provide Financial Product advice
- Deal in a Financial Product – by applying for, acquiring, varying or disposing of a financial product on behalf of another person in respect of the following classes of products:

Financial products

- Deposit and payment products, including;
 - basic deposit products;
 - deposit products other than basic deposit products; and
 - non-cash payment products;
- Debentures, stocks or bonds issued or proposed to be issued by a government;
- Life products including:
 - investment life insurance products
- Interests in managed investment schemes including investor directed portfolio services;
- Securities;
- Standard margin lending facility;
- Superannuation.

