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Adviser profile

Darryl has worked in senior financial advisory, economic analysis and executive management roles in the Federal Government and private sector since graduating from the University of Adelaide in 1975 with an Honours Degree in Economics.

Darryl is Chief Economist for Prescott Securities Limited and WHK Financial Planning Limited, the financial planning arm of WHK Group Limited. Darryl is also a Responsible Officer and Principal member of Prescott Securities Limited. He previously held senior positions with Access Economics, Adelaide Bank, Bank SA and the Federal Departments of the Treasury and Prime Minister and Cabinet.

Darryl has been a lecturer and lead lecturer with the Financial Services Institute of Australasia (FINSIA), since 1987, a Senior Fellow since 2004 and served as Chair of the South Australian Regional Council. He is a past member of the FINSIA's National Council.

Darryl specialises in providing quality strategic and tactical wealth management and investment advice to high net worth and asset accumulating clients and organisations. Darryl also advises companies on their employee superannuation programs. The sustainable growth and preservation of wealth for the development and provision of secure, tax efficient and inflation proofed retirement income streams are the principal objectives of Darryl's clients.



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ASX Market Participant | Australian Financial Services Licence No. 228894

Important information

This Profile should be provided in conjunction and read with the Financial Services Guide, which sets out all other required matter.

As a representative of Prescott Securities, this adviser is authorised in accordance with the policies and procedures of the licensee to provide the specific financial services outlined below:

Financial services

Authorised to provide the following financial services to retail and wholesale clients:

- Provide Financial Product advice
- Deal in a Financial Product – by applying for, acquiring, varying or disposing of a financial product on behalf of another person in respect of the following classes of products:

Financial products

- Deposit and payment products, including;
 - basic deposit products;
 - deposit products other than basic deposit products; and
 - non-cash payment products;
- Debentures, stocks or bonds issued or proposed to be issued by a government;
- Life products including:
 - investment life insurance products;
- Interests in managed investment schemes including investor directed portfolio services;
- Securities;
- Standard margin lending facility;
- Superannuation.

